

**S. Aggarwal & Associates**  
**Company Secretaries**  
I-446, Karam Pura, New Delhi-110015.

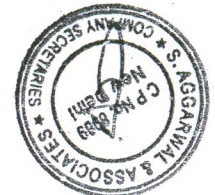
The Board of Directors  
**Moongipa Securities Limited**  
18/14, W.E.A Pusa Lane Karol Bagh  
New Delhi - 110005

**AUDIT REPORT**

(As per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)

- |  |   |  |
|--|---|--|
| 1. For quarter ended   | : | 30.06.2015   |
| 2. ISIN  | : | INE618R01015   |
| 3. Face Value  | : | Rs.10/-each  |
| 4. Name of the Company   | : | Moongipa Securities Limited                          |
| 5. Registered Office Address   | : | 18/14, W.E.A Pusa Lane<br>Karol Bagh, New Delhi -05  |
| 6. Corresponding Address   | : | 18/14, W.E.A Pusa Lane<br>Karol Bagh, New Delhi - 05 |
| 7. Telephone & Fax Nos.  | : | (Ph.) 011-41450121<br>(Fax) 011-41450122             |
| 8. Email Address   | : | moongipas@gmail.com                                  |
| 9. Names of Stock Exchanges where<br>the Company's securities are listed | : | BSE  |

|   | Number of Shares | % of total issued capital |
|---|------------------|---------------------------|
| 10. Issued Capital                      | 50,10,200        | 100%                      |
| 11. Listed Capital (Exchange wise)      | 50,10,200        | 100%                      |
| 12. Held in dematerialised form in CDSL | 376700           | 7.52%                     |
| 13. Held in dematerialised form in NSDL | 2002275          | 39.96%                    |
| 14. Physical                            | 2631225          | 52.52%                    |
| 15. Total                               | 50,10,200        | 100%                      |



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16. Reasons for difference if any, between (10&11), (10&15), (11&15) : N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below: **NO CHANGE WAS MADE**

| Particulars*** | No. of Shares | Applied/N of Applied for listing | Listed on Stock Exchanges (specify the names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. Approval pending for SE (specify names) |
|----------------|---------------|----------------------------------|---|---------------------------|---------------------------|--|
|                |               |                                  |   |                           |                           |  |

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy-back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated : Yes

19. Reference of previous quarter with reference to excess dematerialized shares : N.A.

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? : N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

| Total no. of demat request    | No. of requests | No. of Shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days       | NIL             | NIL           | NIL               |
| Pending for more than 21 days | NIL             | NIL           | NIL               |

22. Name, Telephone & Fax no. of the Compliance Officer of the Company : Mr. Sanjeev Jain  
(Ph.) 011 - 41450121  
(Fax) 011 - 41450122



