

N. KHANNA Company Secretaries

94, SFS, Sector-11 Extn. Pocket-10, Rohini, Delhi-110085.

The Board of Directors
Moongipa Capital Finance Limited.
18/14, W.E.A Pusa Lane Karol Bagh
New Delhi – 110005.

AUDIT REPORT

(As per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)

1. For quarter ended : 31.12.2013
2. ISIN : INE 153K01018
3. Face Value : Rs.10/-each
4. Name of the Company : Moongipa Capital Finance Limited
5. Registered Office Address : 18/14, W.E.A Pusa Lane
Karol Bagh, New Delhi -05
6. Corresponding Address : 18/14, W.E.A Pusa Lane
Karol Bagh, New Delhi - 05
7. Telephone & Fax Nos. : (Ph.) 011-41450121
(Fax) 011-41450122
8. Email Address : mcfl@in.com
9. Names of Stock Exchanges where the Company's securities are listed : BSE

10. Issued Capital
11. Listed Capital (Exchange wise)
12. Held in dematerialised form in CDSL
13. Held in dematerialised form in NSDL
14. Physical
15. **Total**

Number of Shares	% of total issued capital
30,54,800	100%
30,54,800	100%
1,52,945	5.01%
10,42,605	34.13%
18,59,250	60.86%
30,54,800	100%



16. Reasons for difference if any, between : N.A.
(10&11), (10&15), (11&15)

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below: **NO CHANGE WAS MADE**

Particulars***	No. of Shares	Applied/Not Applied for listing	Listed on Stock Exchanges (specify the names)	Whether intimated to CDSL	Whether intimate d to NSDL	In-prin. Approval pending for SE (specify names)

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy-back, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated : Yes

19. Reference of previous quarter with reference to excess dematerialized shares : N.A.

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? : N.A.

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reason for delay:

Total no. of demat request	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Telephone & Fax no. of the Compliance Officer of the Company : Mr. Sanjay Jain
(Ph.) 011 - 41450121
(Fax) 011 - 41450122



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23. Name, Address, Tel & Fax no., Regn. :
No. of the Auditor
- Saxena and Saxena
Chartered Accountants
811, Ansal Bhawan,
16, Kasturba Gandhi Marg,
New Delhi-110001.
(Ph.) 011 - 43044999
(Fax) 011 - 43091834
Regn. No. 006103N
24. Appointment of common agency for :
share registry work
- M/s Skyline Financial Services Pvt. Ltd.
D-153 A, First Floor, Okhla
Industrial Area, Phase-I,
New Delhi-110020.
25. Any other detail that the auditor may :
like to provide (e.g. BIFR Company,
delisting from SE)
- No

Date:14/01/2014
Place: New Delhi

For N. Khanna Company Secretaries



Proprietor
C.P.No.:4465